# **BOLT MARKETS**



## INTRODUCTION

At Bolt Markets, we are devoted to bringing a premier service to our clients by **taking the time to understand their investment profile, objectives and technology needs.** 

Our team of strategic advisors and in-house structuring partners closely with world-class investment banks and financial firms.

We aim to provide you the most recent market trends and products offerings, with the help of our **cutting-edge technology platform** 

Our team is comprised of many industry leading specialists with diverse financial capabilities and backgrounds in enhanced trading strategies, dealer brokerage, asset management, derivatives and financial product engineering.

## WEALTH MANAGEMENT TECHNOLOGY

#### Manage Everything in a Single Investment Portal:

We enable effective wealth management through technology from direct execution and custody, to full lifecycle management.

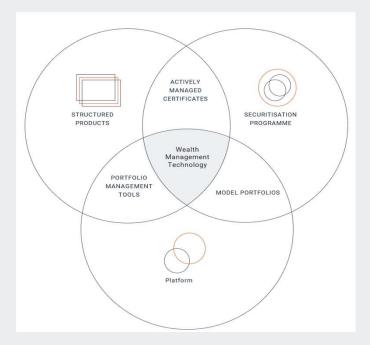
You can manage all of your assets in a single platform with support for a huge variety of financial instruments and detailed views of your portfolios, including the most complex products.

## STRUCTURED PRODUCTS

#### Perfectly Engineered to Fit Your Profile

We customise our products with precisely-defined risk and reward ratios in order to achieve your investment goals. Whether that is to minimise your credit risk exposure, isolate desired risks and returns, protect your portfolio against unfavourable market outcomes or harness volatility.

We have partnerships with more than 25 investment banks providing us and our clients deeper insight through analyst research, direct access, greater choice, competitive pricing and diversified issuer risk.



## MODEL PORTFOLIOS

#### More Dynamic. More Diverse:

Our in-house investment expertise allows us to build and manage sophisticated global investment portfolios across the full spectrum of asset classes.

Portfolios are algorithm based, proactively managed and strategically adjusted to protect against losses and boost returns.

#### SECURITISATION SERVICES

#### Alternative Assets and Strategies Repacked

We are partnered with the leading financial and legal companies to create a flexible and streamlined securitisation vehicle, engineered with expert support at every stage of the transaction lifecycle.

Clients can now access all the investment universe of Real Assets, from Private Lending to Real Estate. Our expertise in this field allows us to access multiple funds and Private Equity deals













## POTENTIAL RISKS & OPPORTUNITIES OF ADOPTING BLOCKCHAIN

**Risk:** Friction between the privacy requirements of investors and regulators demand and transparency of permission less blockchains

**Opportunity:** Greater competitiveness and new business through process efficiency and transparency

### BARRIERS HINDERING BLOCKCHAIN ADOPTION

Friction between the privacy requirements of investors and regulators demand and transparency of permission less blockchains

Can handle integration with external systems but not specialised in DLT/Blockchain domain

## Possible blockchain use cases

## Smart legal contracts

To optimise the management of the issuing documentation of a financial product Asset performance notarisation and data traceability

To increasing the transparency for the benefit of our investors and regulators Smart contract and tokenisation

To automate data management and transaction processes

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WEAL TECH



